

Labor Market Summary

CURRENT INDICATORS	STATE OF TN	INNOVATION VALLEY	ANDERSON COUNTY	BLOUNT COUNTY	JEFFERSON COUNTY	KNOX COUNTY	LOUDON COUNTY	MONROE COUNTY	ROANE COUNTY
Unemployment Rate	6.7%	6.8%	6.8%	6.0%	7.5%	5.5%	6.7%	7.7%	7.4%
Total Labor Force	3,011,495	401,195	33,091	58,296	22,784	223,824	21,647	18,913	22,640
Available Labor	213,760	25,530	2,390	3,950	1,860	12,580	1,420	1,500	1,830

ANNUAL AVG EMP. BY SECTOR 2013	STATE OF TN	INNOVATION VALLEY	ANDERSON COUNTY	BLOUNT COUNTY	JEFFERSON COUNTY	KNOX COUNTY	LOUDON COUNTY	MONROE COUNTY	ROANE COUNTY
Total All Industries	2,750,319	343,410	30,830	44,559	12,283	211,557	13,692	13,168	17,321
Natural Resources & Mining	11,337	1,281	86	108	ND	289	737	47	14
Construction	106,554	15,595	1,756	3,011	ND	9,474	762	213	379
Manufacturing	324,825	38,241	10,313	6,857	1,787	11,190	2,320	4,614	1,160
Trade, Transportation & Utilities	588,343	74,807	4,402	8,910	3,338	50,471	2,989	2,169	2,528
- Wholesale Trade	123,252	14,541	783	1,665	ND	11,773	320	ND	ND
- Retail Trade	321,013	45,901	3,265	5,719	1,668	29,939	1,797	1,668	1,845
Financial Activities	136,995	17,190	1,513	2,504	361	11,708	511	337	256
Government	138,506	12,323	1,795	1,396	622	6,770	512	533	695
Information	43,266	5,627	119	344	62	4,958	52	42	50
Professional & Business Svcs	373,685	57,591	7,532	5,093	518	36,668	969	819	5,992
Education & Health Svcs	390,021	50,335	4,373	4,236	1,475	35,394	1,269	1,468	2,120
Leisure & Hospitality	296,324	40,562	3,241	5,086	1,447	26,591	1,618	1,267	1,312
Other Services	70,950	9,427	576	1,326	179	6,463	423	280	180

ND = Not Disclosable Source: U.S. Bureau of Labor Statistics; Quarterly Census of Employment & Wages

Education & Labor Force

	NUMBER	ENROLLMENT	GRADUATES	GRADUATION RATE	AVG. ACT SCORE
High Schools (Public)	35	32,963	7,536	92.0%	20.2
Community Colleges	6	23,658	5,558	-	-
Four-Year Colleges	16	48,906	13,261	-	-

Sources: Tennessee Department of Education Annual Statistical Report 2013 and report card 2013; National Center for Education Statistics 2013-14

Knoxville MSA Employment by Occupation Group

(Counties include: Anderson, Blount, Knox, Loudon, & Union)

OCCUPATION GROUP	ESTIMATE JUNE 2015
Architecture & Engineering	6,360
Arts, Design, Entertainment, Sports & Media	3,290
Building & Grounds Cleaning Services	12,940
Business & Financial Operations	12,060
Community & Social Services	3,750
Computer & Math Science	6,490
Construction & Extraction	11,160
Education, Training & Library	16,300
Farming, Fishing & Forestry	220
Food Preparation & Servers	32,100
Healthcare	31,200
Installation, Maintenance & Repair	15,220
Legal Services	1,860
Life, Physical & Social Sciences	2,390
Management & Executive	19,020
Manufacturing & Production	24,430
Office & Administrative Support Services	58,800
Personal Care Services	10,140
Protective Services	6,320
Sales & Related Services	32,930
Transportation & Material Moving	23,340

Source: Tennessee Department of Labor & Workforce Development; Knoxville MSA Wage Survey; June 2015

Commute Times

	INNOVATION VALLEY	ANDERSON COUNTY	BLOUNT COUNTY	JEFFERSON COUNTY	KNOX COUNTY	LOUDON COUNTY	MONROE COUNTY	ROANE COUNTY
Less Than 15 Minutes	96,027	8,814	14,637	5,273	53,918	4,328	3,877	5,180
15 to 29 Minutes	156,150	11,562	19,321	6,914	98,333	7,225	5,354	7,441
Over 30 Minutes	102,793	9,258	18,292	8,440	45,585	6,999	6,304	7,915
Avg. Time (mins.)	24.7	23.0	23.9	26.0	21.4	25.7	27.2	25.8

Source: U.S. Census Bureau; American Community Survey 5-Year Estimates 2009-2013.